

## Objectives



- A bit of AI theory and experience
- Learn new skills
- Discover best practices in positive governing
- See opportunities for AI in your city/town

## Agenda

- Introduction to Appreciative Inquiry
- Interviews
- Discovering the Positive Core of High Performing Partnerships
- Appreciative Skills: The Flip

Lunch presentations - City of Longmont

- Dream The Power of Visioning
- Designing the Future
- Destiny Achieving Results
- Putting Ideas into Action: AI Projects
- Adjourn (4:00 pm)



### The Case PROCARE

Auto Repair Company with 79% Customer Satisfaction

- Desire to improve.
- Focus groups with dissatisfied customers – only.
- Shared the information/results.

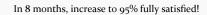


The Bottom Drops Out....Satisfaction Declines!

## The Appreciative Alternative

Inquiry into Outstanding Customer Service

- Interviews with satisfied and dissatisfied customers.
- Generative benchmarking.
- Shared information/results.





### Appreciative Inquiry (AI) is ...

The study of what gives life to human systems when they're at their best.

Process to discover and build on the best, understand what we want and mobilize to make it happen.

## The Problem with Problem-Solving

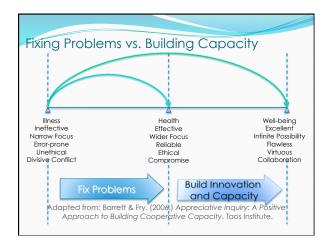
- What happens when you focus on a problem during a meeting?
- What are the unintended consequences?



Thought Action Behavior

**Downward Spiral** 

## What Makes More Sense???? Appreciative Problem Solving Doing More of What We Know Works Doing Less of What We Don't Do Well



## Sounds good but.... • Where are the concrete results?

## Nutrimental Foods in Brazil 422% increase in profits 66% increase in sales 42% increase in productivity 95% increase in employee satisfaction Changed purpose from food production to support healthy lifestyles

### **Roadway Express**

- "The AI approach unleashes tremendous power, tremendous enthusiasm, and gets people engaged in the right way in what we're trying to accomplish."
- Involved dock workers, drivers, management and customers
- 25% increase in revenue
- The 5 sites leading these gains had been involved in the AI process

## Positive Governing



#### • Longmont Citywide Strategic Plan

- Denver Finance
- East Carroll Parish Head Start
- Fort Collins Community Marketplace
- Eagle P3 Project
- Aging Well in Boulder County
- Cleveland Regional Sustainability
- Amsterdam Transformation
- Imagine Calgary

### **Denver Finance Results**

- Voluntary suggestions (up to 50 e-mails per day)
- Increased employee commitment to controversial cost savings measures
- Consolidation of services
- Consolidation of agencies from leased space to City-owned
- Downsizing of fleet services (\$370,000 savings)
- Reduced building security (\$358,000 per year savings)
- New incentive retirement program (\$1.5MM per year savings)





## Activity #1: Appreciative Interviews on High Performing Partnerships

Select an interview partner

A→B

B→A

25 minutes each – Two full interviews 10 minute break

Sit at a table with your partner

## **Appreciative Skills**

Appreciative questions and interview Strength Spotting Meaning Making

## Activity #2: Strengths "Spotting" and Sharing Stories

At your tables -

- What strengths did you discover about your partner in the interview?
- 2. On a name tent: Write your partner's name and at least one strength you "spotted."
- Introduce your partner name, position and the strength(s) you noted.
- Briefly describe their peak experience story
   minutes per person.

### Activity #3: Meaning Making -Discovering the Positive Core of High Performing Partnerships

- For each story, identify the root causes of success. Be descriptive.
- 2. Record these on a flipchart.
- 3. Pick top elements (3 to 6) and share per instructions
- Select a story to share that exemplifies one of your top elements.

## Discovery The Appreciative Interview Meaning Making The Positive Core

## The Appreciative Inquiry Difference: Discovery

- Story based
  - Authentic, value-based
  - Inclusive surfaces common ground
  - Connects to images of the ideal
  - Create emotions that lead to positive action









### From "Turnover" to...

- Negative Issue/Problem Focused Turnover: How do we reduce turnover?
- Good Question/Fixes the Problem How do we increase retention?
- **Great Question/Inspires Action** How do we create a magnetic work environment?

## Let's try this out...

- What are some of your strategic challenges?
- How do we flip these ...

#### Flip Process 1. 2. 3. 4. 5. ++++ŚŚŚ !!! Positive Problem "Do Good to Inquiry Want's" Great Questions Evidence Complaint Topic (strengths) Positive "Don't Opposite Want's"

### Dream

The Power of Positive Images and Actions
Envisioning the Ideal
Ways to Dream

Imagination is more important than knowledge.

Albert Einstein

## **Anticipatory Principle**

- Images of the future impact present and future performance.
- Henry Ford:
  - Whether you think you can or think you can't, you're right.

Positive Image Inspires Positive Action



"Watch out for the woods!"

### Positive Emotions & Performance

Prof. Barbara Fredrickson, UNC Author: *Positivity* 

Joy...play, imagination, experimentation... Innovation

Interest...involvement, exploration... New knowledge

Optimism... confidence, perseverance... Achievement

Contentment... integrate complex ideas... Deeper insight

Love... connect, relate ... Cooperation

### Positivity Ratio and Performance

People flourish in the presence of positive emotions and communication.

The Healthy Range is 4+:1- ----- 11+:1-

Marcial Losada, Chile Successful Teams 5+:1-

John Gottman, UC Berkley
Long Term Successful Marriages 5+:1-

#### **Envision the Ideal**

"If you want to build a ship, don't drum up the people to gather the wood, divide the work, and give orders. Instead, teach them to yearn for the vast and endless sea."

-- Antoine de Saint Exupery



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## Activity #4: Sharing Future

### **Images of Success**

- Select a positive core element
- Select a future image that captures chosen element
- At table with those with same element:
  - First person: Introduce your chosen image
  - Pass to left
  - Next person share their connection and passes on
  - Continue until all photographs are shared
  - Identify most promising, compelling collective images
  - Choose one photograph that captures your shared image of high performance partnerships to share.

## **Alternative Dream Approaches**

- Provocative films, slide shows
- Guided visualization
- Journaling
- Enactments
- Visual Explorer<sup>™</sup> Cards
- Crafting of "dream statements" (vision statements)
- What else?

## The Appreciative Inquiry Difference: Dream

- Built on the positive core fostering confidence
- Activates the right brain, resulting in creativity
- Positive Image, Positive Action
- Cream rises to the surface the art of thinking together creates the collective dream

## **Keys to Dreaming**

- Shift the energy
- Stimulate the whole brain
- Give voice to people's hopes and creative imaginations
- Build "higher" ground and **excitement** about potential directions
- Imprint images of the desired future





### Design Statements are...

- Descriptions of your ideal
- Stated in the affirmative, present tense as if the future has already happened
- Grow out of Discovery and Dream They connect what we do well with what we want
- Provocative They challenge the status quo.
- They suggest but don't prescribe action.

## Sample Design Principles

- Inclusivity: Decisions are made in consultation with, and with consideration for, all affected stakeholders.
   In particular, we actively reach out to and engage members of the organization and community whose voices are not often heard.
- Recognition: We consistently recognize our colleagues with a variety of tangible and intangible rewards that uniquely honor achievements of individuals, regions and teams.

## Activity #5: Crafting Design Statements

- Partner with one other person from your Dreaming group
- Craft a Design Statement for the element you have chosen
- Be sure to reflect what works best and what your dreams suggest you want
- Write your statement on a flipchart sheet and post it on the wall

## Appreciative Feedback

- Gallery Walk to view the Design Statements
- Likes and Wishes
  - Where do you feel inspired?
  - What makes you curious?
- Reflect on what design statement most captures your attention.

## The Appreciative Inquiry Difference: Design

- Results in a limited number of high impact opportunities, those the whole system finds most compelling for achieving the desired outcome
- Focus is on <u>inspired action</u>

## Keys to Design

- Connection to purpose priorities to best achieve the strategic focus
- · Suggests but doesn't prescribe action
- Inspirational
- Free Choice

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# Destiny Questions • Why - outcomes and measures • How - principles for doing our best work • What - tasks, activities • Who - roles and responsibilities • When - launch, milestones, target completion

## Supporting Infrastructure How might we.... Leverage Existing Systems and Structures Engage the whole system Facilitate cross-team communication Leverage technology Reward, recognize and celebrate Maintain and build leadership backing

#### Activity #6: From Design to Destiny

- Choose the Design Statement that you most resonate with
- Return to your partner from this morning's interview
- Share your responses to the following:
  - How might you apply this Design Statement to create high performing teams in your immediate sphere of influence?

## The AI Difference - Destiny

- Improvisational
- Follows inspiration Free Choice Principle
- Chaordic
- Celebratory
- Plan for integration and support

## **Keys to Destiny**

- Decision makers need to be clear on commitments
- Plan for quick wins and celebrate
- Create a structure to support innovation teams
- Create a structure to integrate the efforts

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## **Case Studies**

- Focus on Longmont and subsequent processes
- Denver Traffic Services
- Denver Finance
- Eagle P<sub>3</sub> Project (Denver, RTD, DTP)
- Sustainable Cleveland 2019
- Boulder Building Permit Excellence in progress

#### 'Hard Core' AI: One City's Answer to Tactical, Infrastructure Challenges

- Merging Traffic Services
- Mobilizing High-Performing Partnerships: Commuter rail to the airport
- Thriving in Challenging Times: Best financial practices to address Denver's budget shortfall



## Merging Traffic Services: One organization committed to hassle free traffic in Denver

- 6 week process
- Staff, partner agencies, local businesses, citizens, transportation groups
- Discovery 1 day 150 people
- Dream and Design two ½ days with internal staff
- Destiny ½ day whole system identify priorities, plan implementation

## **Traffic Services Merger Results**

- Compelling mission for one organization
- Enhanced cooperation and collaboration
- Experience of being one department
- Enhanced trust and respect
- Performance Standards for ALL employees
- Decision to co-locate key players
- Minimized redundancies and streamlined processes and systems

## Eagle P3 Collaborative Excellence

- Denver 2-day Refueling Station Workshop
- Interviews with all three entities
- Principles of Collaborative Excellence
- 1 Day Summit on Discovery and Dream
- 1 day Summit on Design and Destiny

## Principles of Collaborative Excellence • Trus: • I will start with a position of trust, rather than building it up slooly; • I will be horner, respectful and follow-through. • I will be horner, respectful and follow-through. • Shared Vision: • I will always consider the walk from my Partner's leading any the many large the city. • I will always bear in mind bw this project will ultimately benefit the city. • Let handle a project that we are all proud of. • Let handle a project that we are all proud of. • Let he made the present the silent majority. • Respectful Relationships: • At the end of the day, we only have each other. • I have something to learn from everyone. • I will start from a position of respect, rather than building up to it.

### **Summit Results**

- Day 1
- Broadened perspectives and relationships
- Opportunities for Collaborative Excellence
- Day 2
  - Streamlined processes for the review and approval process for segments of the commuter rail line
  - New executive oversight and comment resolution process

## Big and Bold: Sustainable Cleveland 2019



Sustainable Cleveland 2019: *Building an economic engine to empower a green city on a blue lake* 

- 700 people
- 2 day planning meeting with civic, business, academic, non-profits
- City of Cleveland and beyond
- August 12 14, 2009



## **Discovery and Dream**

- Discovery
  - When have you seen innovation and insight within the Cleveland community?
  - What is unique and special about the stakeholders represented here?
- Dream
  - Put yourself 10 years in the future. Visualize the type of economy you really want to work toward.
    - What will you be most proud of in 2019?
    - What are some of the challenges we have overcome?

## **Design and Destiny**

- Design
  - What are the three smallest things that might come out of this summit that would have the largest impact on our aim to build an economic engine to empower a green city on a blue lake?
- Destiny
  - What are our best ideas?
  - Create a prototype.





# Building Permit Excellence In 4 2-hour meetings Identified best practices Envisioned success for applicants, staff and the city Identified best opportunities for improvement BUILDING EXCELLENCE LEMINE BUILDING EXCELLENCE BUILDING EXCELLENCE BUILDING BUILDING EXCELLENCE BUILDING BUILDING EXCELLENCE BUILDING BUILDING EXCELLENCE BUILDING EXCELLENCE BUILDING BUILDING EXCELLENCE BUILDING BUILDING EXCELLENCE BUILDING BU

## Building Permit Excellence Prototypes of Innovations Process Checklists Technology Solutions Training Guide Consumer Awareness Workspace improvement Expedited Process

We Live in a World Created by Questions

How will you use
Appreciative Inquiry
to enhance your organization
– and your life?

## For More Information Rocky Mountain Center for Positive Change www.rockymountain.positivechange.org Barbara Lewis barbara@positivechange.org